

Field

September 2000

REPORT



State Employees' Retirement System

2101 South Veterans Parkway, P. O. Box 19255, Springfield, IL 62794-9255 • Phone 217/785-7444 • Fax 217/785-7019
James R. Thompson Center - Suite 2-010, 100 W. Randolph St., Chicago IL 60601 • Phone 312/814-5853 • Fax 312/814-5805

ANNUAL RC MEETINGS CHANGED TO JANUARY

The yearly Retirement Coordinator meetings originally scheduled for the first week of December have been rescheduled for the month of January, since the General Assembly may consider a significant amount of legislation affecting SERS benefits during the fall veto session (November 20-30).

Rescheduling the RC meetings to January will give us time to completely analyze the impact of this legislation on SERS benefits.

After the veto session ends, we will mail out another Field Report listing the legislation that passed. The particulars of these changes will be discussed at the RC meetings in January.

If you have other issues you would like addressed at the meetings, or a speaker you would like to hear, let us know.

2001 RC MEETINGS

Jan. 8	Springfield & Chicago
Jan. 9	Springfield
Jan. 12	Springfield
Jan. 16	Utica
Jan. 19	Collinsville
Jan. 22	Joliet
Jan. 23	Rend Lake

WE NEED YOUR HELP

When we mailed the Benefit Statement to our members in August, "Return Service Requested" was printed on the envelope. This instructs the Post Office to return the statements to us if the mailing address is incorrect, rather than forwarding it to the member.

This allows us to find all inaccurate mailing addresses on our database. Last year we discovered thousands of SERS members with an inaccurate mailing address!

We get our mailing address information from the Office of the Comptroller, using the member's most current W-4 tax form. This same mailing address is also used on the member's pay stub or Direct Deposit slip.

We are asking for your help in distributing the Benefit Statements with inaccurate addresses. In early October, we will send the unopened, returned statements to our RCs. Please distribute the statements and encourage your employees to fill out a new W-4 tax form with your agency's Payroll Clerk.

This allows the Comptroller's office and SERS to maintain a current, up-to-date mailing list for any information we send to members in the future.

Included with this Field Report are copies of the 2001 preretirement workshop brochures and the workshop registration forms.

On the back page, you will find an Agency Update Sheet. Please make a copy and fill it out. We will collect them at the RC meetings in January.

You can also send us address, phone or fax changes at any time by e-mail (ser084r1.vhaas), Internet (vhaas@ser084r1.state.il.us), or fax (217-785-7019).

If you have questions, contact Vickie Haas at 217-785-6979.

CLOSED 2001 WORKSHOPS

Jan. 10-11 ETC, Springfield
Feb. 21-22 ETC, Carbondale
Feb. 22 CDR, Springfield
Mar. 22 CDR, Springfield



STATE
RETIREMENT
SYSTEMS

- State Employees' Retirement System of Illinois
- General Assembly Retirement System
- Judges' Retirement System of Illinois

Internet: <http://www.state.il.us/srs> E-Mail: ser@mail.state.il.us

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AGENCY UPDATE SHEET

State
Employees'
Retirement
System
of Illinois
217-785-7444

TDD
217-785-7218

Accounting
217-785-7202

Admin. Services
217-785-6971

Claims:
Claim Fax
217-524-2293

Deaths
217-785-7366

Disabilities
217-785-7318

Group Insurance
217-785-7150

Pensions
217-785-7343

Vouchering
217-785-7034

Data Processing
217-785-6957

Exec. Offices
217-785-7016

Exec. Office Fax
217-785-7019

Field Services
217-785-6979

**Service &
Refunds**
Service &
Refunds Fax
217-785-6964

Refunds
217-785-7188

Service
217-785-7167

Chicago Office
312-814-5853

Chicago Fax
312-814-5805

Judges'
Retirement
System of
Illinois
217-782-8500

General
Assembly
Retirement
System
217-782-8500

In order to keep our Agency Directory up-to-date, indicate in the space below any changes, additions or deletions in the following agency personnel.

Retirement Coordinator _____

Designee(s) _____

Insurance Representative _____

Payroll Clerk _____

Please bring this sheet to the regional meeting in January, or mail directly to SERS. If the Retirement Coordinator or Signature Designee has changed, complete a Signature Authorization card (Form #500 for Retirement Coordinator, Form #508 for Signature Designee) and return them to us as soon as possible. To request new cards, or if you have questions, contact our office at 217-785-6979.

Sincerely,

John Sowinski
Field Services Division

